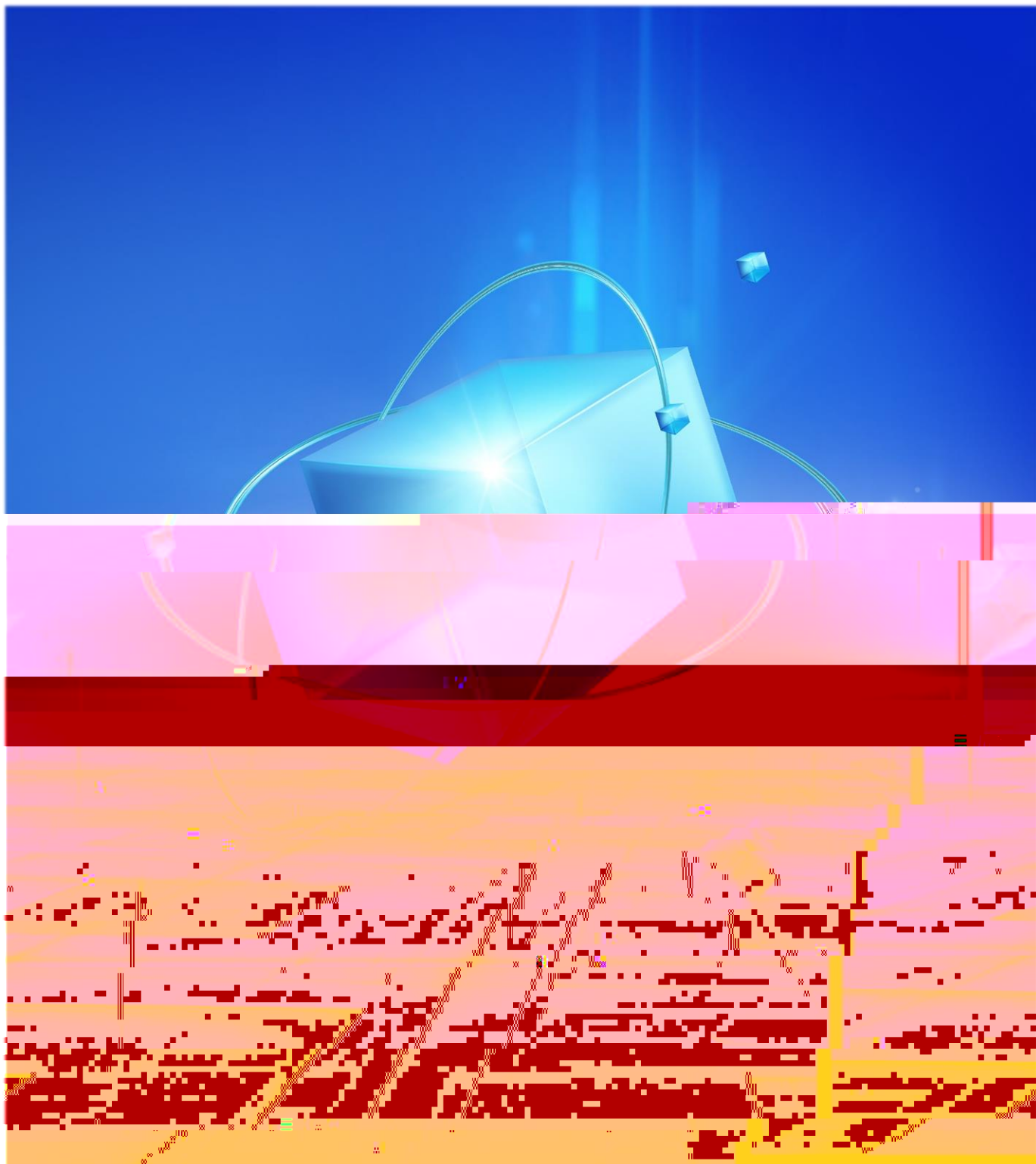


2024





IPv6

“ ”

2024

500 15 $\hat{w}$

CrowdStrike IT

IDC 2023 IT 277.9





+ ”

“



5

3

“



4 12

%

“ ”

“ ”

AI





2024

2024

5G 5G 5G

6G

5G

5G 2024

2 SPN

21028

9750.19 SPN “

+ + ” SPN

5G

5G 5G-Advanced 5G 6G



500 15

500 15 500

1.39%
2.32%

55 7

Verizon 2 AT&T 3

7 9

+ ℓ



CrowdStrike

IT

2024 7 19

CrowdStrike

Windows

CrowdStrike

PIR

CrowdStrike

Windows

CrowdStrike

1.

2.

3.



IDC 2023

IT

277.9

IDC

IT

2023

4.7%

277.9

IDC

“ AI+ ”



2023

2023 64595 5.3%

50433 4.0% 2023

5382 28427

10154 17640 4.7% 6.0% 6.2% 7.6%

2023

8.8% 4.3% 2.7%

3.8% 0.7% 3.9%



7 19

“ ”

“ ”





“

”

“

”

“

”

“

”

2024



“

”

“

”

9 30







— —

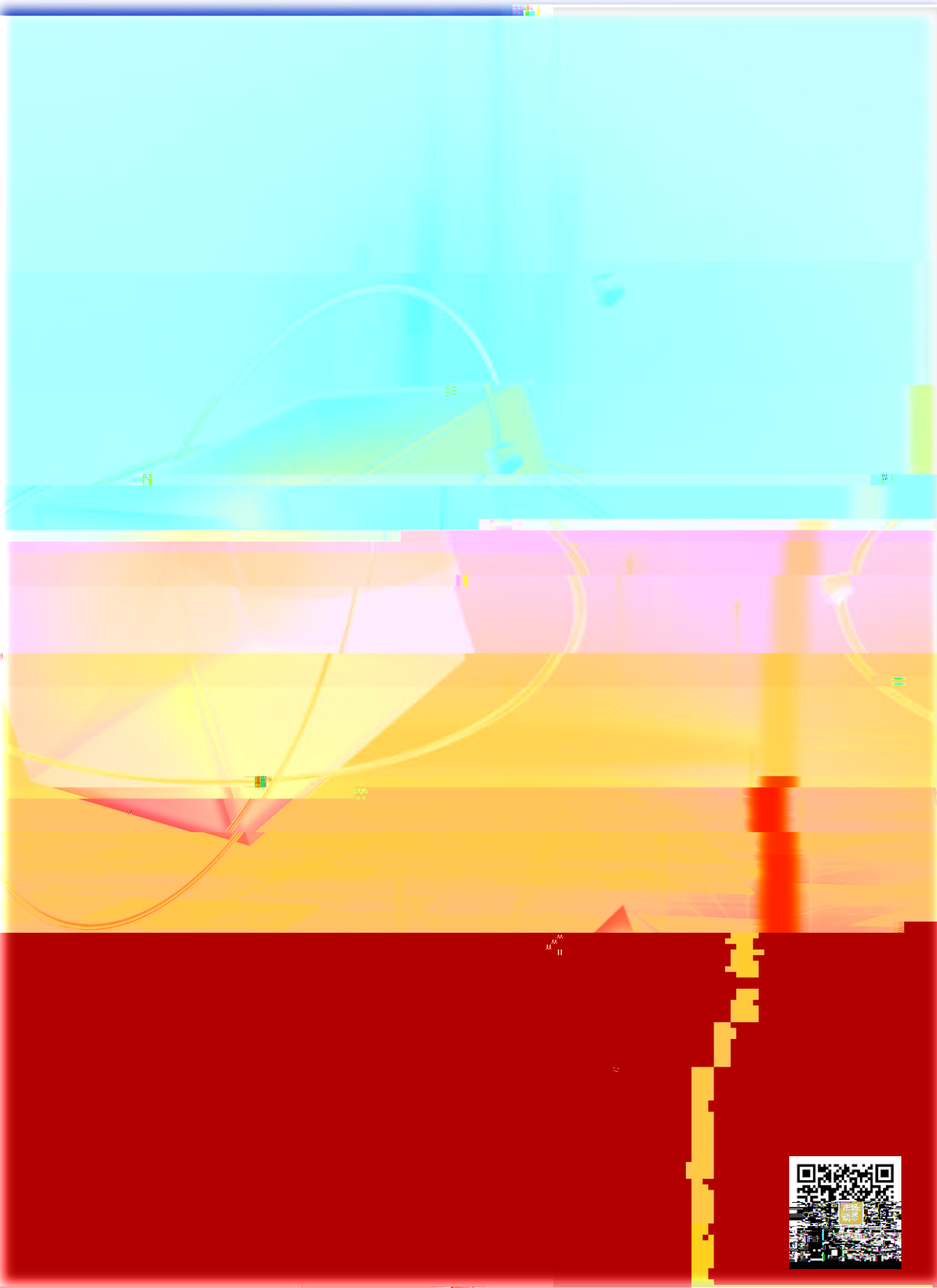




-

2024

-



scgl@cernet.com

