

2024 11 45

2023



01

	03
	03
	04
2023	04
	04

02

MOA IETF	05
	05
IDC 2024 IT 4.1%	05
	06
	06
	06

03

“ ”	07
	07
	08
	08
IPv6	08
“ ”	09
	09

04

8.65	10
	10
	10

05

	11
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10 21





MOA IETF

MOA

“ ”

MOA “ ” RPKI Resource Public Key

Infrastructure **frast0024**

RPKI

PKI %



2.9 2

3

87.50

19.3

203

34.43

54.4

26.01

IPTV

3252

9.4

24.7

2.2

9.4

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“ IPv6

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IPv6

IPv6

61

18

27

16

44

19

985

211

20

32

45% 52%

2

12

22

25

IPv6

IPv6+





8.65

“ CEF ”

2024 2027 8.65

5G

CEF 2021

2027 337 CEF

%



(2024)



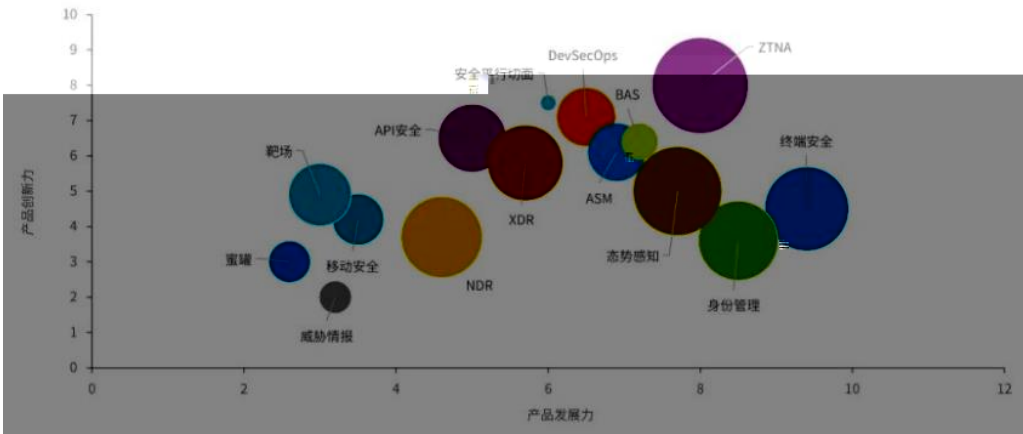
IDC

IDC 2025 40% 2000

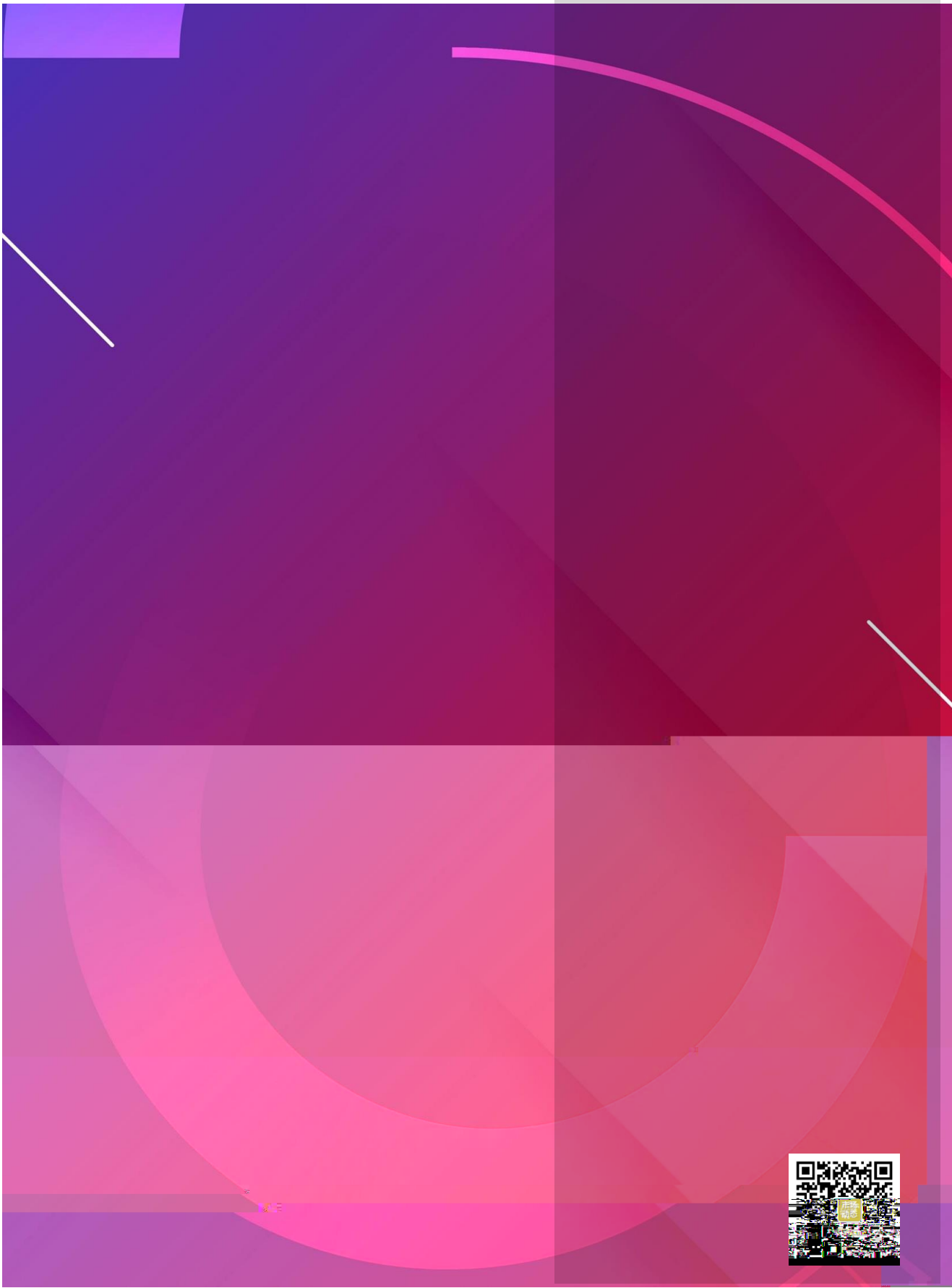
GenAI

AI

/



- 2023
- ISC2 2024
- 2024
-
- Gartner 2025
- 2024
- IPv6 -



scgl@cernet.com

